

MAVRIX RESOURCE FUND 2005 II LIMITED PARTNERSHIP

Notice to Unitholders

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2007 and future years, their respective share of the undeducted issue costs of the Partnership at the date of dissolution.

The issue cost deductions per unit for each of the remaining years in the deduction period are as follows:

2007	0.17682
2008	0.17682
2009	0.17682
2010	0.13313

The deduction is claimed on line 232 (other deductions) of your T1 Income Tax Return, and a copy of this notice should be attached to your return if not already provided on your T5013.